

Quantum Computing Journey

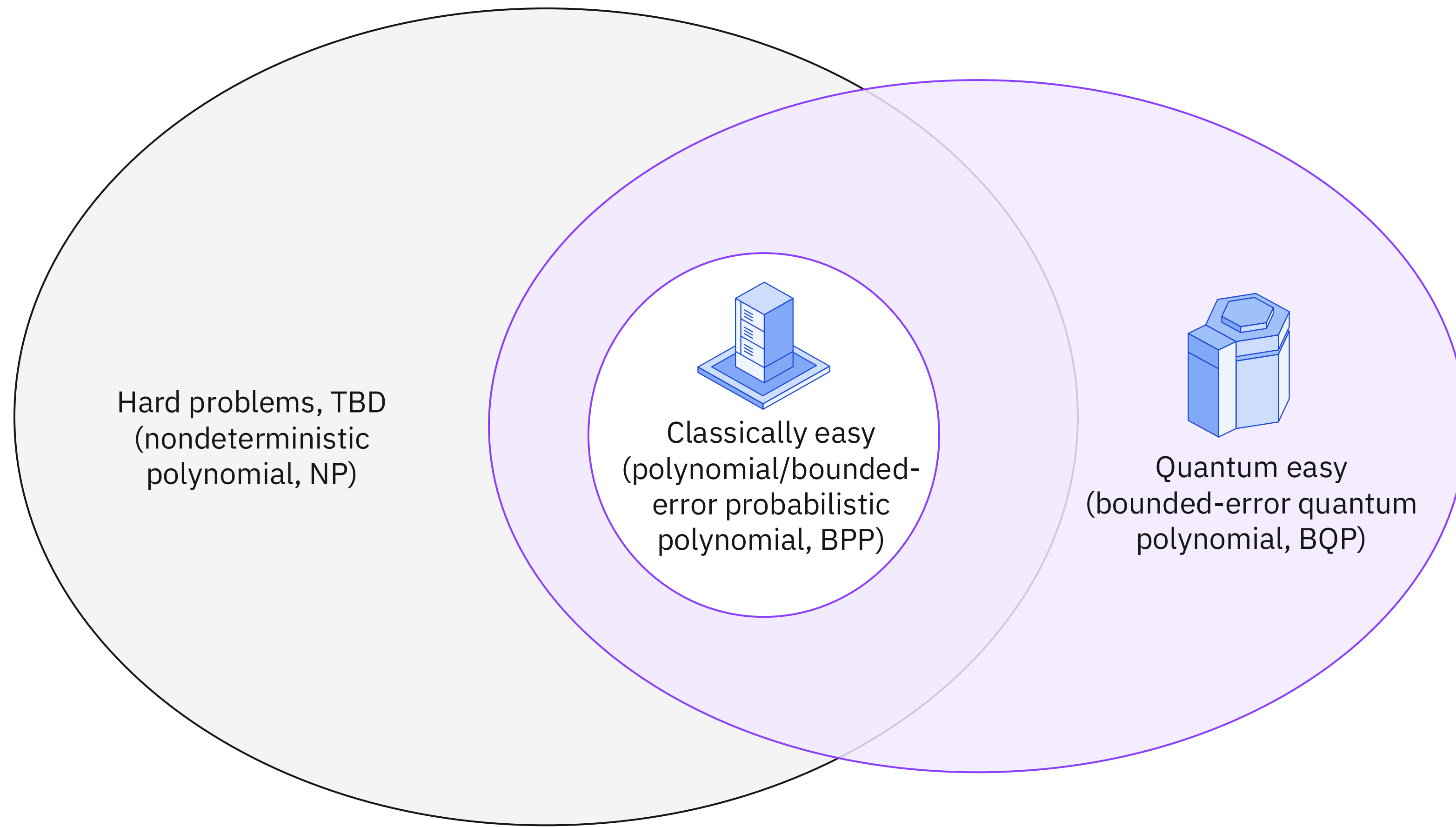
Technology Advances and Contributions to a Growing Research Community in South Africa

Sibusisiwe Makhanya (PhD)
Senior Research Manager
IBM Research Africa (Johannesburg)
sibusisiwe.makhanya@ibm.com

- Bring useful quantum computing to the world
- Make the world quantum safe



In all the data-driven sciences, there are complex problems beyond the reach of classical computing. These are the problems that quantum computing was designed to solve.



Two key prerequisites for bringing useful quantum computing to the world

Developing a quantum platform that scales beyond classical computation



Activating a network of enterprises and academic institutions to advance algorithm discovery



The era of quantum utility

We have transitioned from **quantum devices** for studying quantum to **quantum computers** that enable scientific research with quantum



Since 2016, IBM has publicly deployed: ✓ 60 quantum devices (<100 qubits)
✓ 25 quantum computers (>100 qubits)
that can run circuits with >5000 two-qubit gates



Theory



Utility



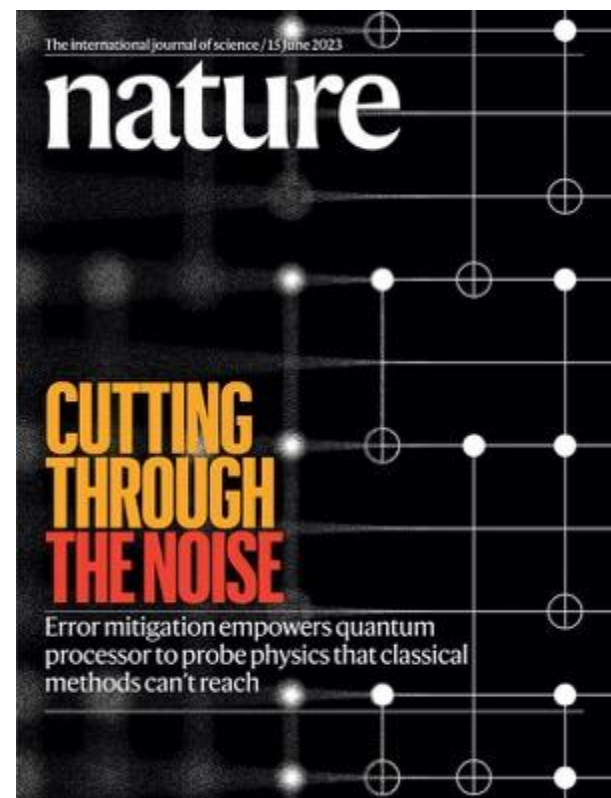
Advantage

Quantum Utility (2023)



Demonstration that a quantum computer can run quantum circuits beyond the ability of a classical computer simulating a quantum computer

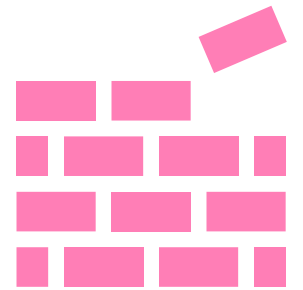
Confirmation via research, papers, & theory



IBM's 2023 research paper ("Evidence for the utility of quantum computing before fault tolerance") provided evidence and methods to move the industry into the Utility era

<https://www.nature.com/articles/s41586-023-06096-3>

Quantum Advantage (TBD)



Demonstration that a quantum computer can solve a problem more accurately, cheaper, or more efficiently than classical computing alone

Confirmation via real-world usage



Advantage will come at different times in different domains and depends on the continued advancement of quantum algorithm implementations across industries

Read the white paper → <https://ibm.biz/QA-whitepaper>
Read the blog → <https://ibm.biz/QA-blog>

The practical path to useful quantum computing

01

Run quantum circuits
accurately on quantum
hardware

100+ qubit
systems and
software

Methods that
provide execution
of quantum circuits
on hardware with
higher accuracy

02

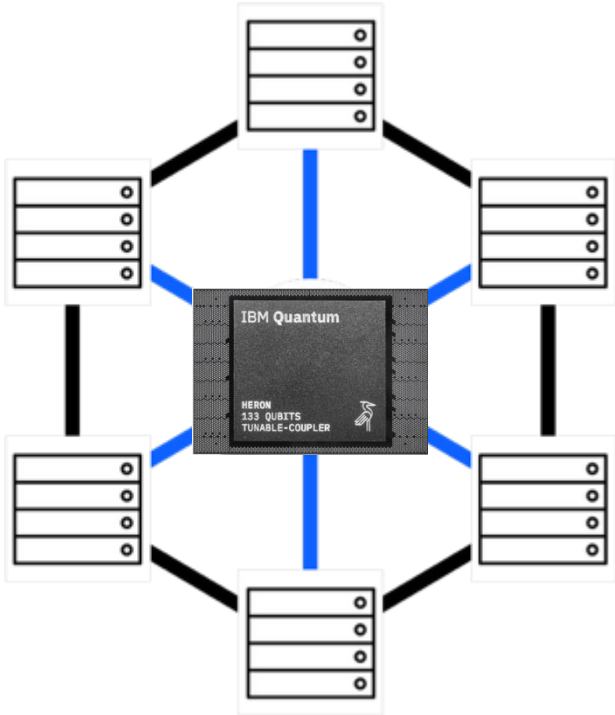
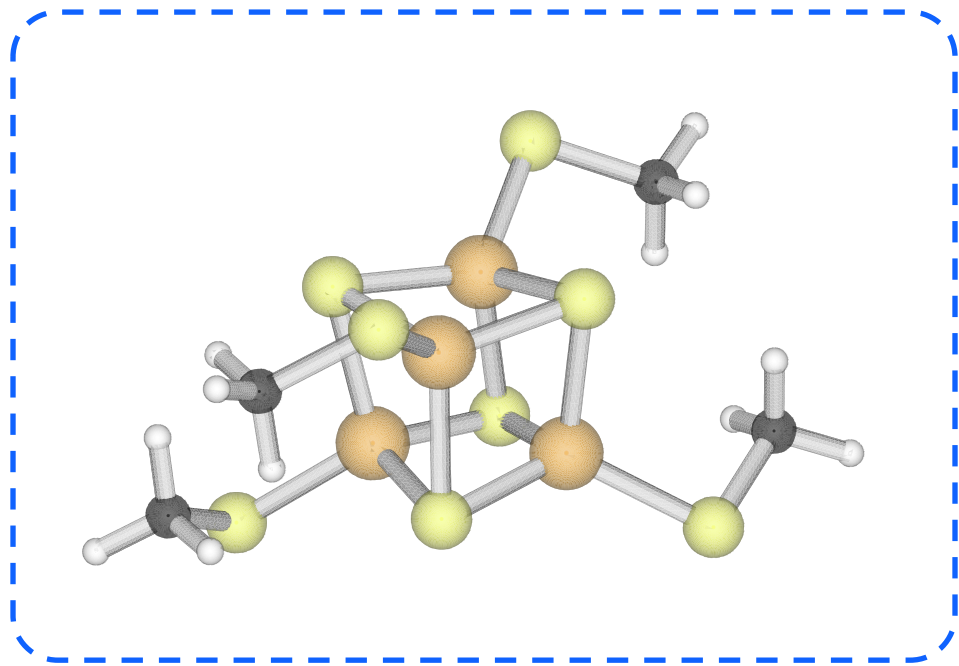
Map **interesting** problems
to quantum circuits

Computational
tasks that use
those circuits

Industry and
science
applications that
use those tasks

What are these problems?

Modeling molecules, atoms, electrons, and quarks with **unprecedented accuracy**



[4Fe-4S] using an active space of 54 electrons in 36 orbitals from the TZP-DKH basis set

$$H\Psi = E\Psi$$

Classical approximate method (DMRG)	8 hours ^{2,3}
Quantum method (QCSC)	12 min using 77 qubits + 1.5 hours supercomputer time ¹

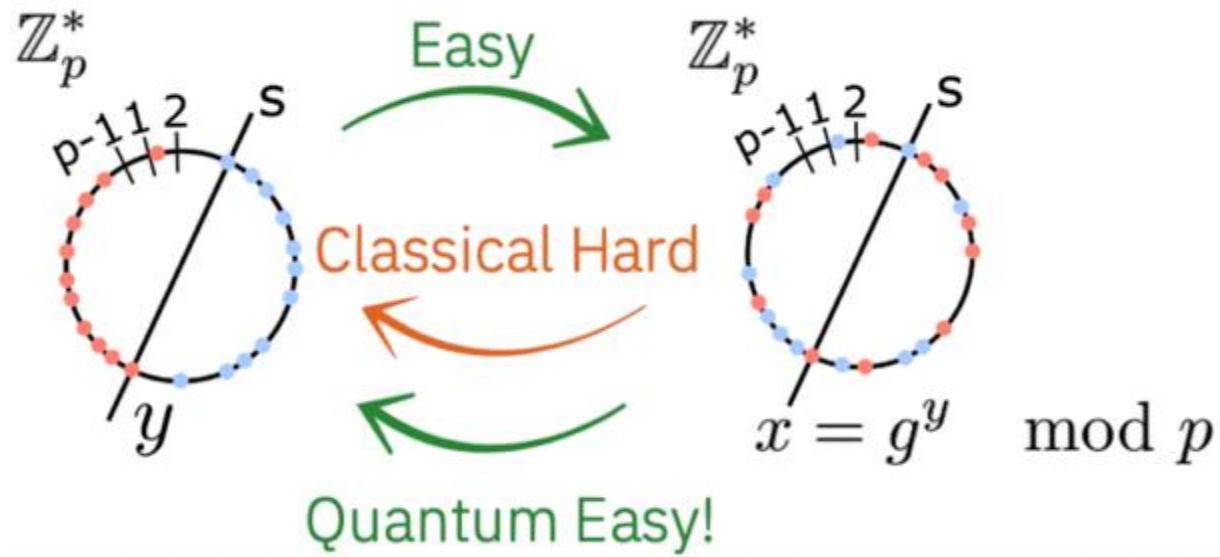
We are already using quantum (Heron, 77 qubits) and HPC (Supercomputer Fugaku) to achieve results comparable with the best classical approximate methods (DMRG) in accuracy and timing

1. Science Advances vol. 11, no. 25 (2025)
2. J. Chem. Theory Comp. 20 (2024): 775–786
3. J. Chem. Phys. 159, 234801 (2023)

What are these problems?

Solving algebra in [exponential] spaces.
Finding **hidden patterns** in structured problems.

Groups encode symmetries and transformations of data.



$$f(g\mathbf{b}) = f(g) \quad \forall \mathbf{b} \in B$$

$$\frac{1}{\sqrt{|G|}} \sum_{g \in G} |f(g)\rangle |g\rangle$$
$$= \sqrt{\frac{|B|}{|G|}} \sum_{g_0 \in G/B} |f(g_0)\rangle \frac{1}{\sqrt{|B|}} \sum_{\mathbf{b} \in B} |g_0\mathbf{b}\rangle$$

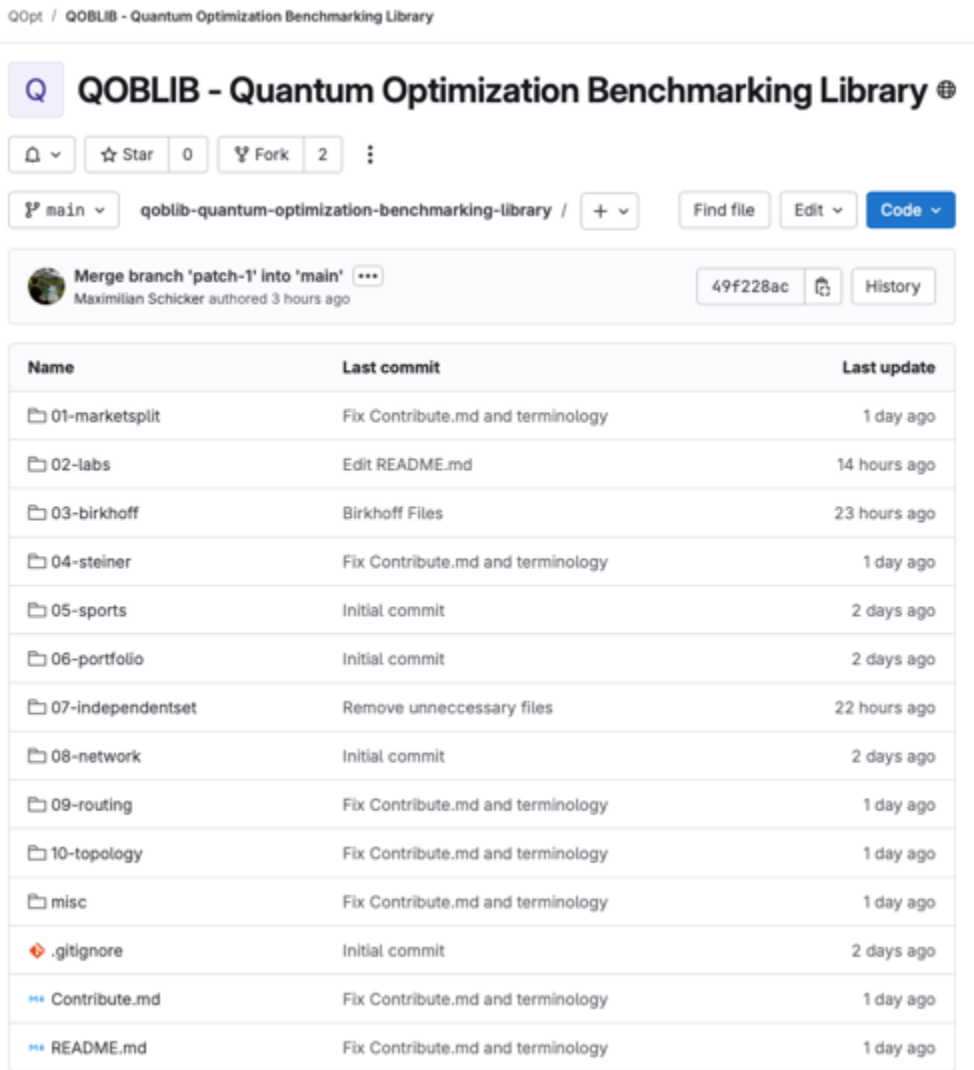
Quantum computers speak the mathematics of group theory and work in the large spaces needed to answer difficult computational problems inaccessible to classical methods.

Optimization

Finding problem solutions within various constraints

Benchmarking library

Optimization Working Group

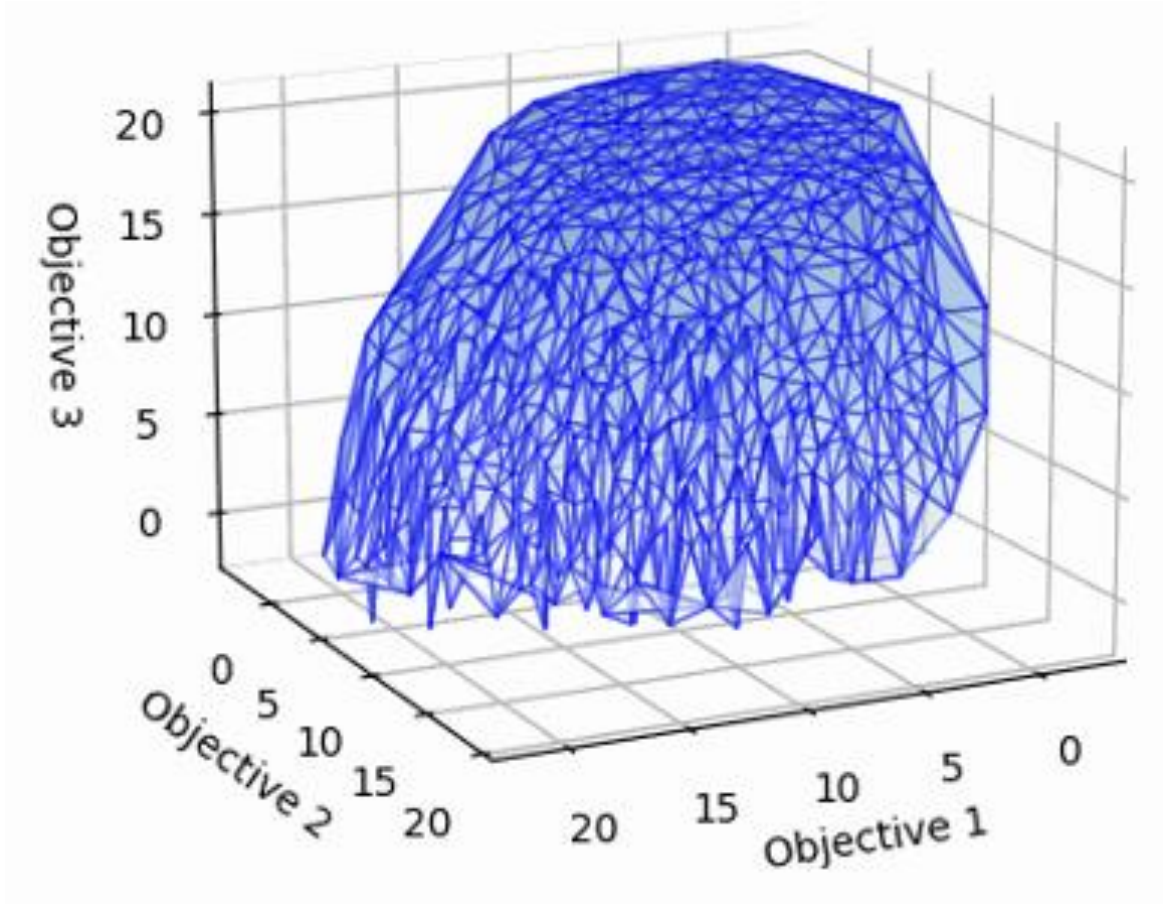


Identifying candidate problem classes that are challenging classically

arXiv:2504.03832

Multi-objective optimization

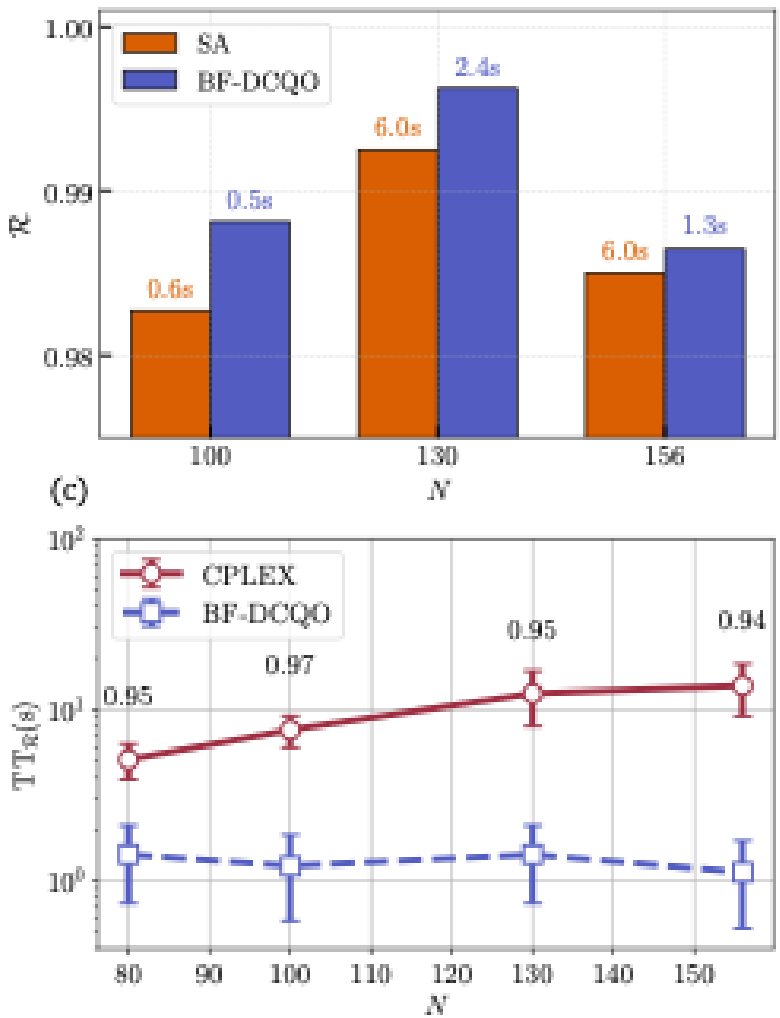
Los Alamos National Laboratory



Sampling a diverse set of good solutions quickly to approximate the Pareto front

arXiv:2503.22797

Higher-order unconstrained binary optimization (HUBO)



Kipu Quantum’s BF-DCQO algorithm outperforms simulated annealing and CPLEX

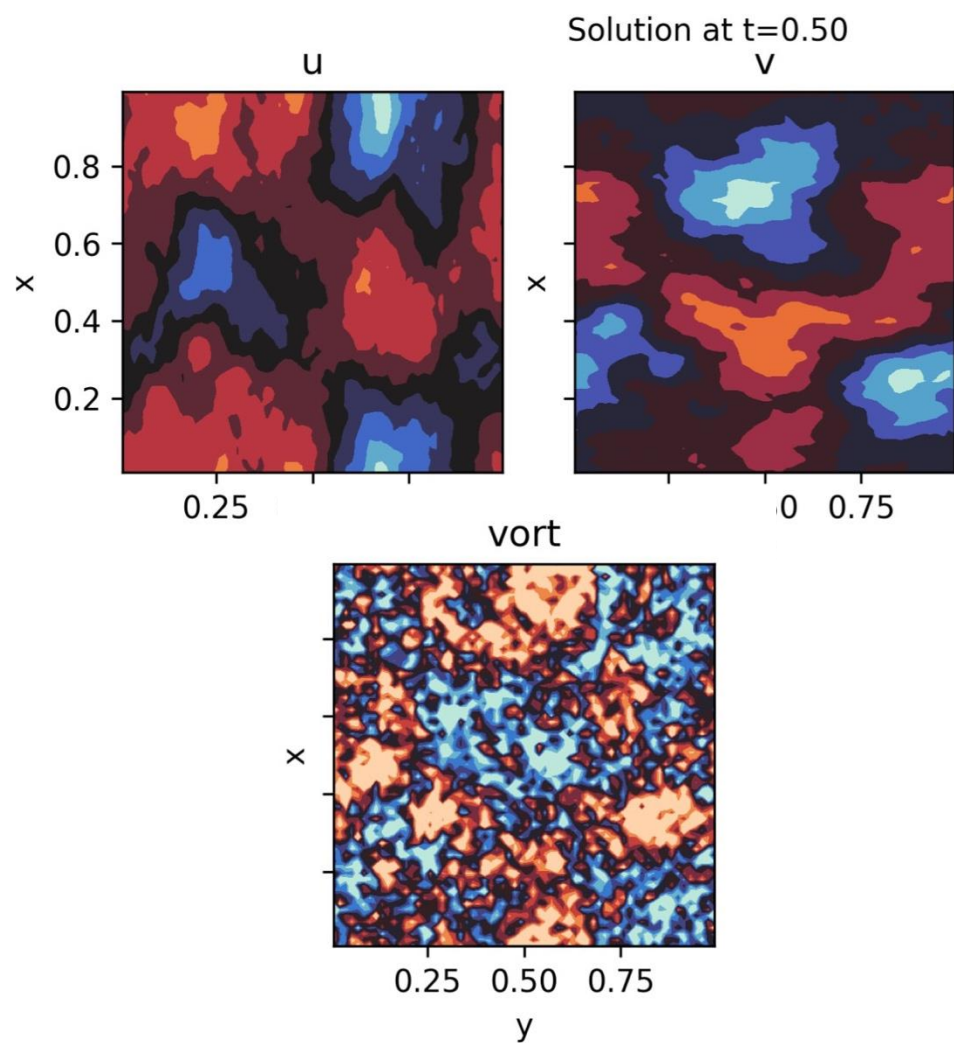
arXiv:2505.08663

Differential equations

New ways to solve differential equations difficult for classical

Kolmogorov embedding

Navier-Stokes



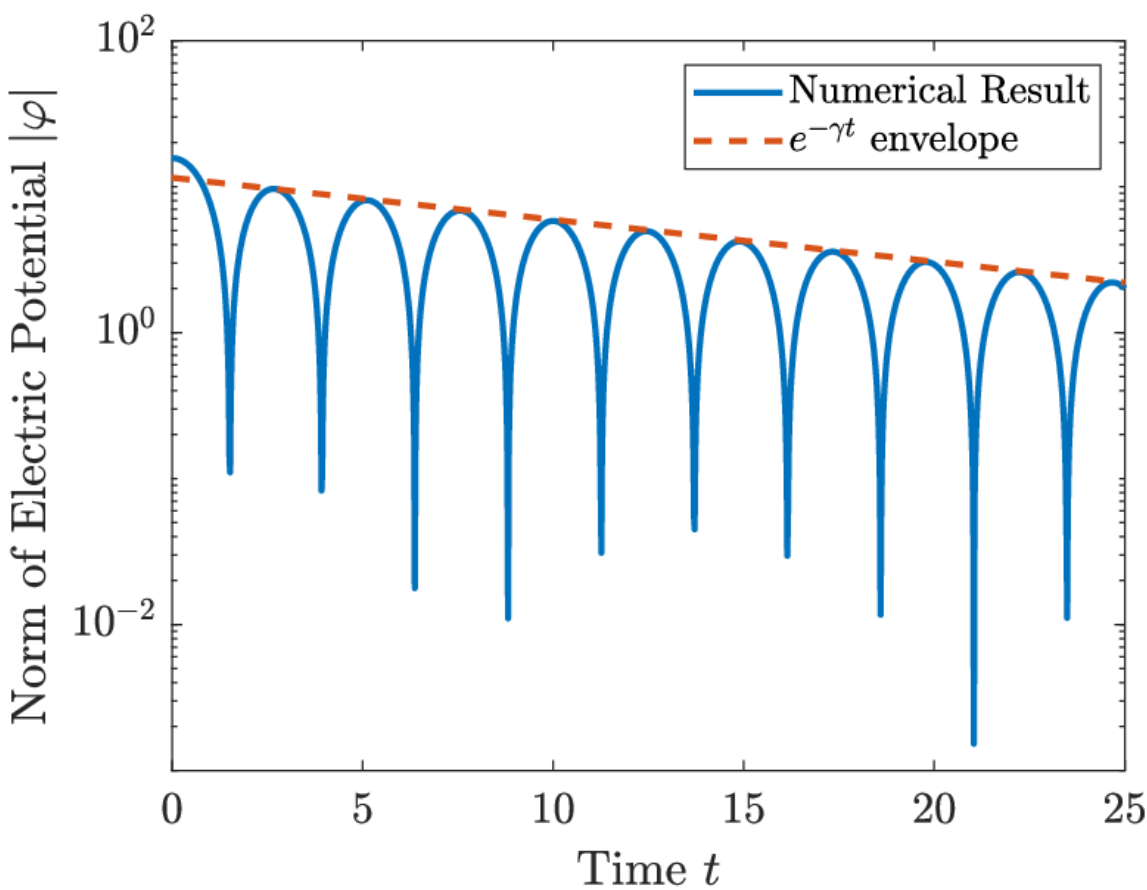
First end-to-end quantum algorithm for simulating noisy dynamics of nonlinear systems

arXiv:2507.06198

Plasma science

MIT

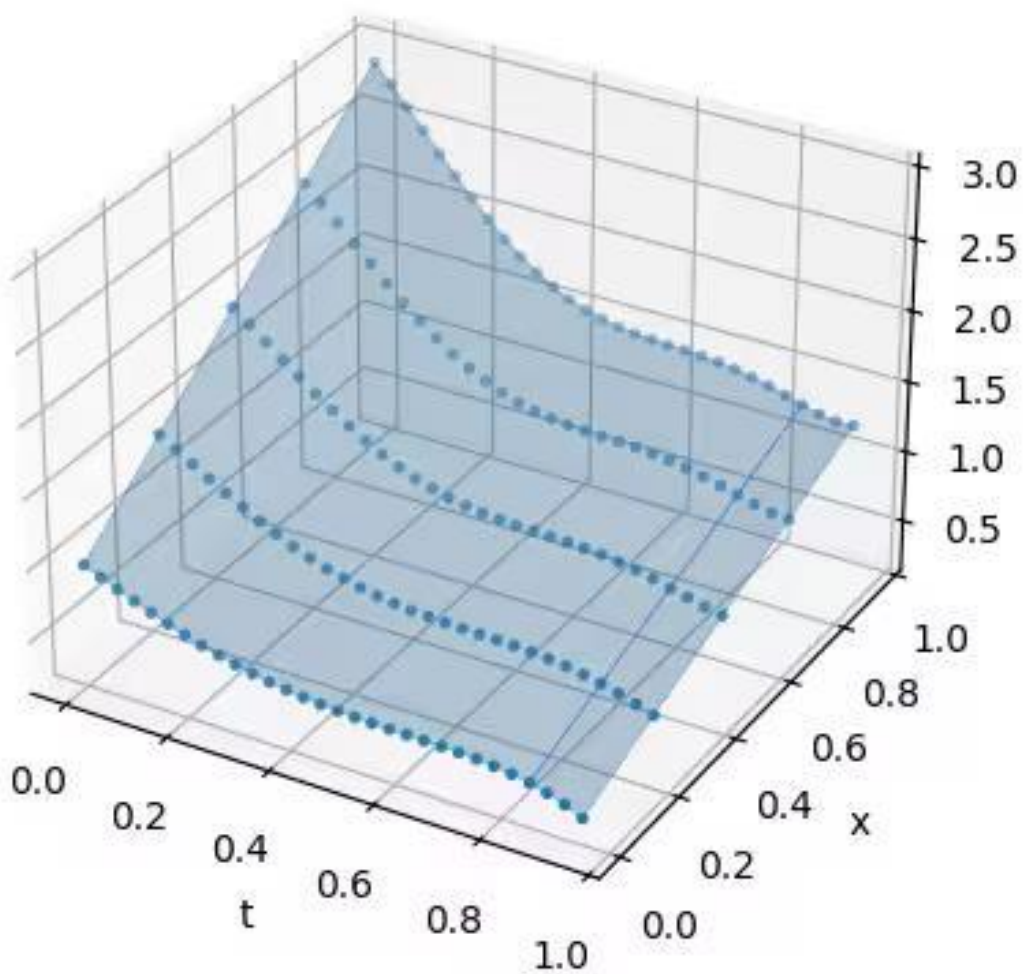
Landau damping



Quantum algorithms for fusion and plasma dynamics

arXiv:2303.03450

QUICK-PDE



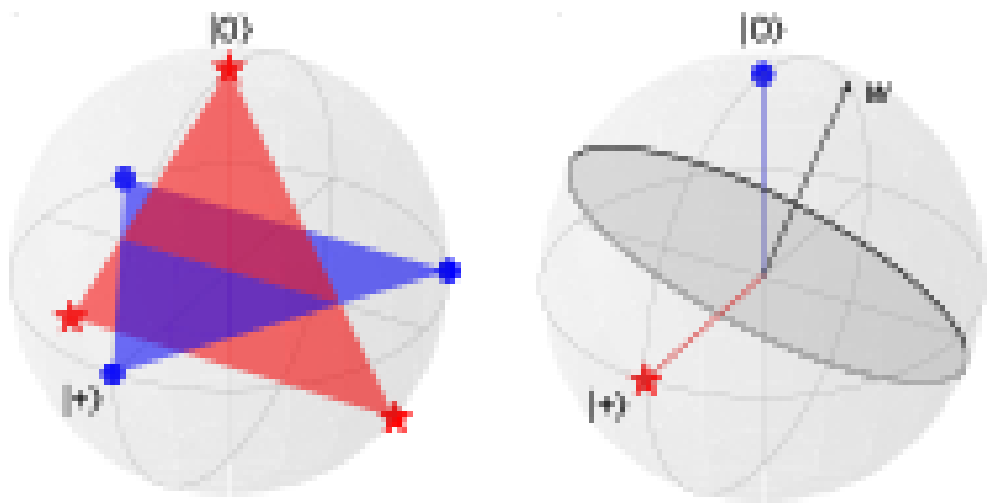
A Qiskit Function from our startup network using variational methods

arXiv:2410.01130
<https://ibm.biz/quick-pde>

Quantum machine learning

Applying quantum techniques to improve machine learning performance

Covariant quantum kernels

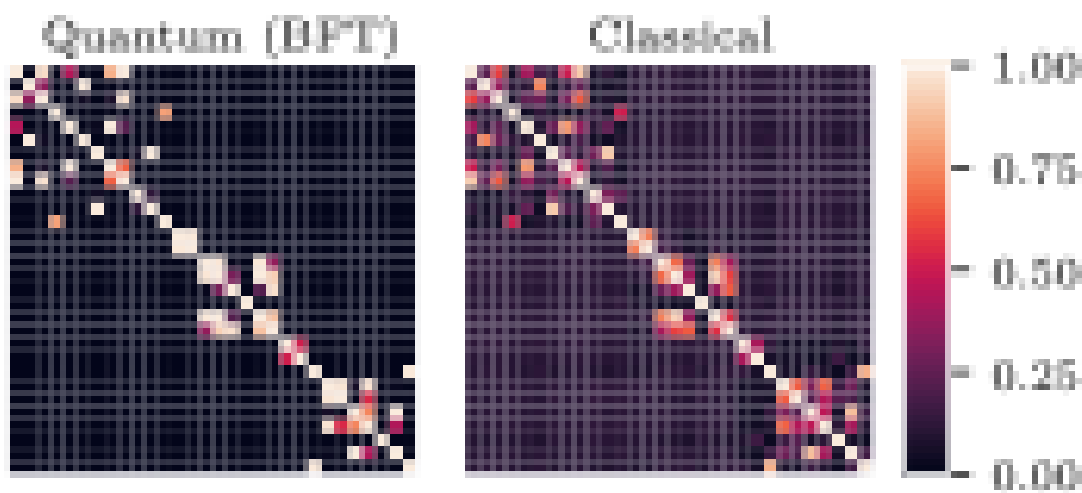


Data with group structure

Rigorous quantum speed up for discrete log problem

Nature Physics 20, 479-483 (2024)

Quantum kernels in practice

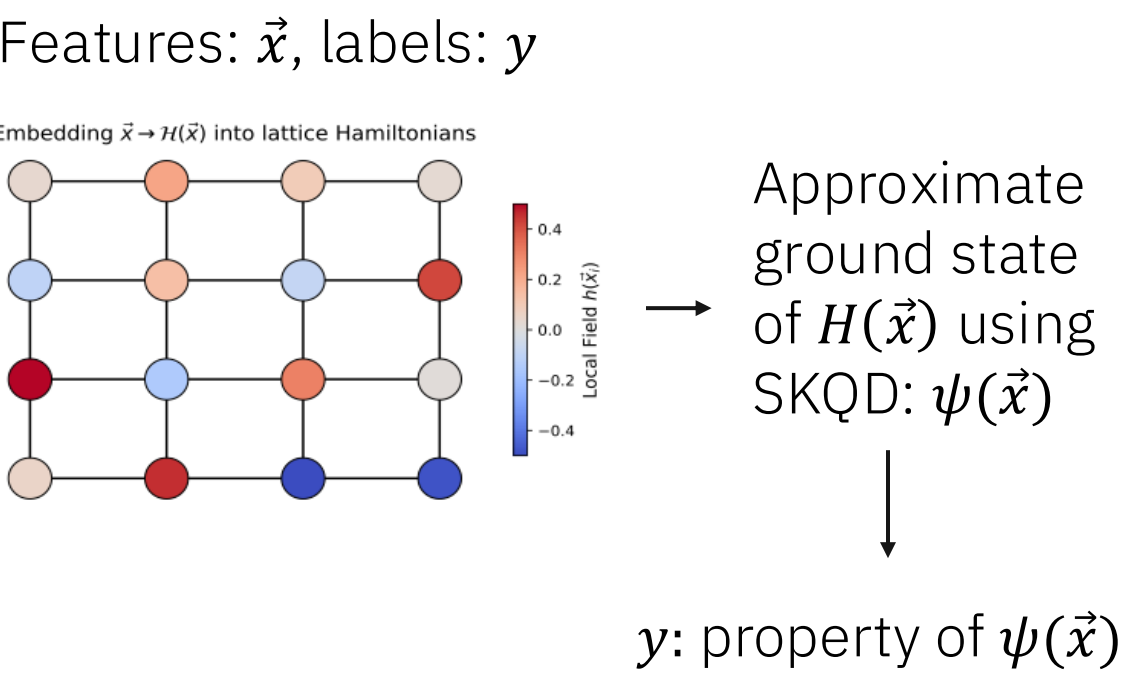


Error-mitigated quantum kernels

Multiclass classification demonstrated on real & synthetic data with up to 156 qubits

arXiv:2412.07915

Beyond kernels: Hamiltonian-based embeddings



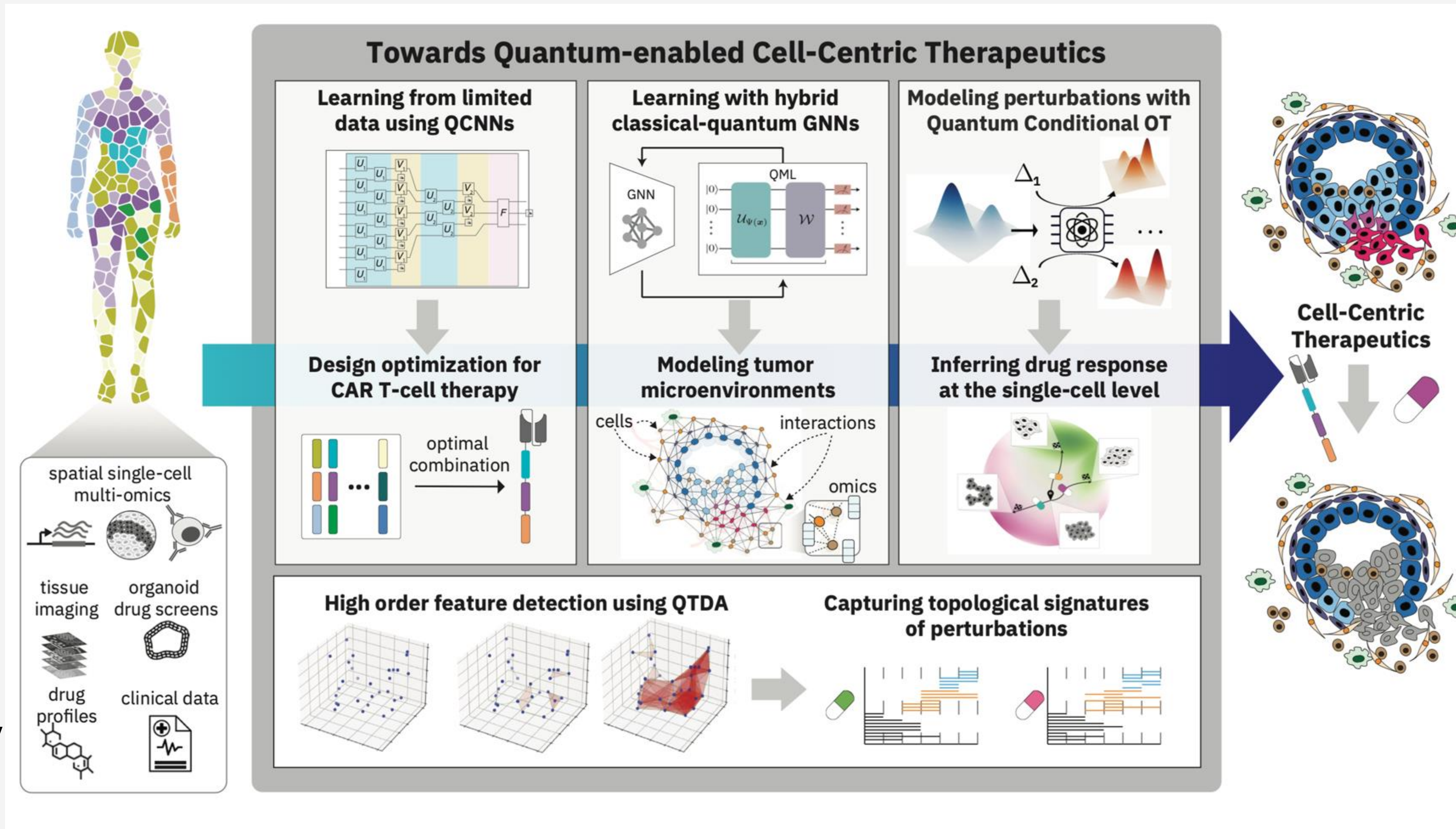
Encoding data in Hamiltonian and ground states

Ongoing work

Quantum Computing Applications Research

The Africa Quantum focus on demonstrating the utility of Quantum Computing through applications in healthcare.

- Developing end-to-end hybrid classical & quantum machine learning pipelines to identify abnormal tissue based on breast tissue biopsy images & gene expression data.
- Hybrid quantum-classical graph neural networks for tumor classification in digital pathology (Kohlakala, et al 2024 -IEEE Quantum Week, QCE, Canada)
 - End-to-end training performed significantly better than the serially-trained models (Serial F1-score: 57%; End-to-end F1-score: 72%)
 - Quantum compression via amplitude encoding can significantly improve qubit requirements without information loss



Basu et al. *arXiv* 2023

The advantage era
will be defined by
two parallel paths

Empirical tests of quantum usefulness

HSBC arXiv:2509.17715	 Cleveland Clinic Communications Physics 8, 396 (2025)	 moderna arXiv:2405.20328	Vanguard arXiv:2508.13557
---------------------------------	--	--	-------------------------------------

Scientifically rigorous proofs of advantage

The advantage era
will be defined by
two parallel paths

Empirical tests of quantum usefulness



arXiv:2509.17715



Cleveland Clinic
Communications
Physics 8, 396 (2025)



arXiv:2405.20328



arXiv:2508.13557

Scientifically rigorous proofs of advantage



arXiv:2501.09702



Science Advances 11, 25



Nature Computational
Science (2025)



arxiv:2507.08088



Flatiron Institute

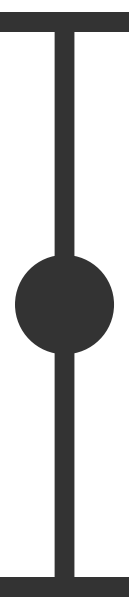


Validation

We must establish trust in the outcome of the computation

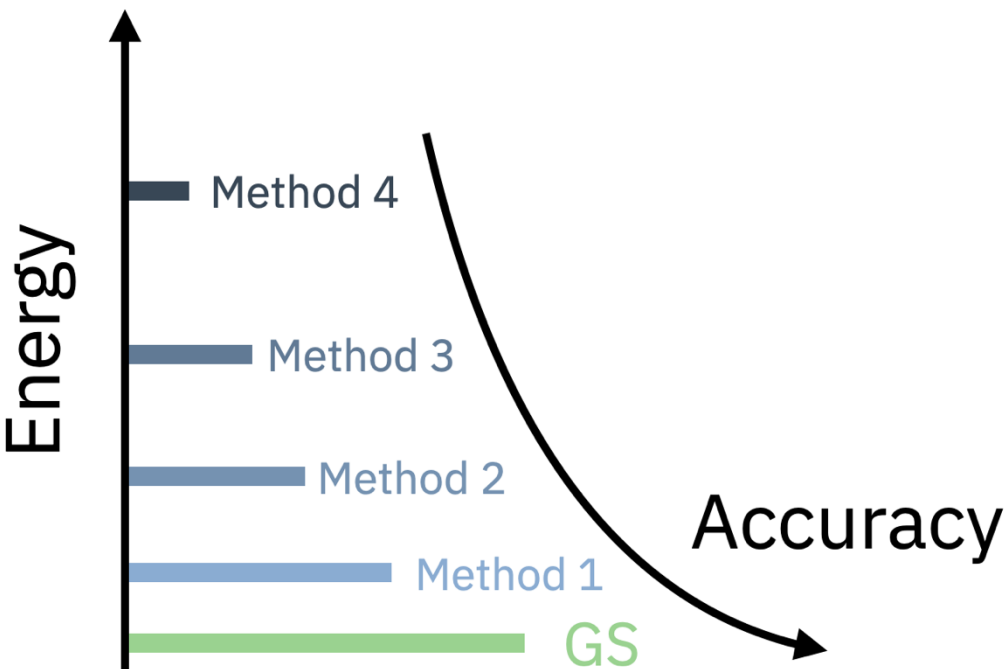
Methods that provide provable confidence bounds

Observable Estimation:
Perturbed
Mirror circuits



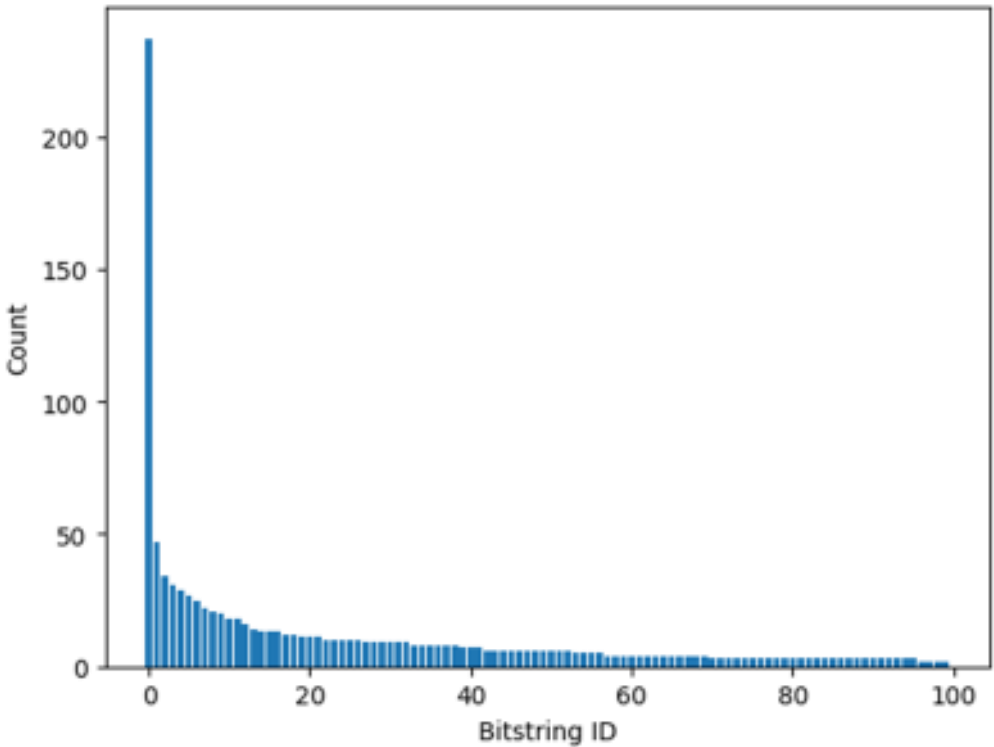
Algorithmic approaches with guaranteed solution bounds

Variational problems:
Sample based
Krylov Quantum
Diagonalization



Problems with efficient classical verification

Peaked circuits



Quantum Advantage Tracker

Advantage trackers

Participate

Advantage trackers

Track verifiable quantum advantage candidates across three pathways, with current status of classical and quantum computations, supporting evidence and contributing organizations.

Observable estimations

Variational problems

Classically verifiable problems

Observable estimations

Submissions in this tracker report expectation values for observables alongside rigorous error bars. Validation requires mathematically provable confidence intervals over the reported value.

View circuit options

Open submission ticket

View circuit options

Open submission ticket

Date	↑	Name	Method	Circuit	Exp. values...	Runtime	Compute resou...	Institution	Activity
2025-11-12		Submission name	Global Rescaling	Operator Loschmidt Echo_49_2400	0.7 [upper bound, lower bound]	Q: 2h C: –	Q: ibm_pittsburgh C: –	IBM Research, Algorithmiq, Flatiron	4
2025-11-12		Submission name	Belief propagation tensor network	Operator Loschmidt Echo_49_2400	0.98 [±1.1, -0.3]	Q: – C: 6h	Q: – C: 8x NVIDIA H100	IBM Research, Algorithmiq, Flatiron	5
2025-11-11		Submission name	Global Rescaling + partial PEC	Operator Loschmidt Echo_49_2400	0.68 [±1.1, -0.3]	Q: 10h C: –	Q: ibm_pittsburgh C: –	IBM Research, Algorithmiq, Flatiron	1
2025-11-10		Submission name	Global Rescaling + partial PEC	Operator Loschmidt Echo_49_2400	0.66 [±1.1, -0.3]	Q: 9h 6m C: –	Q: ibm_boston C: –	IBM Research, Algorithmiq, Flatiron	0
2025-11-09		Submission name	Pauli propagation	Operator Loschmidt Echo_49_2400	0.8 [±1.1, -0.3]	Q: – C: 24h	Q: – C: 32 core Intel...	Caltech	0

Participate

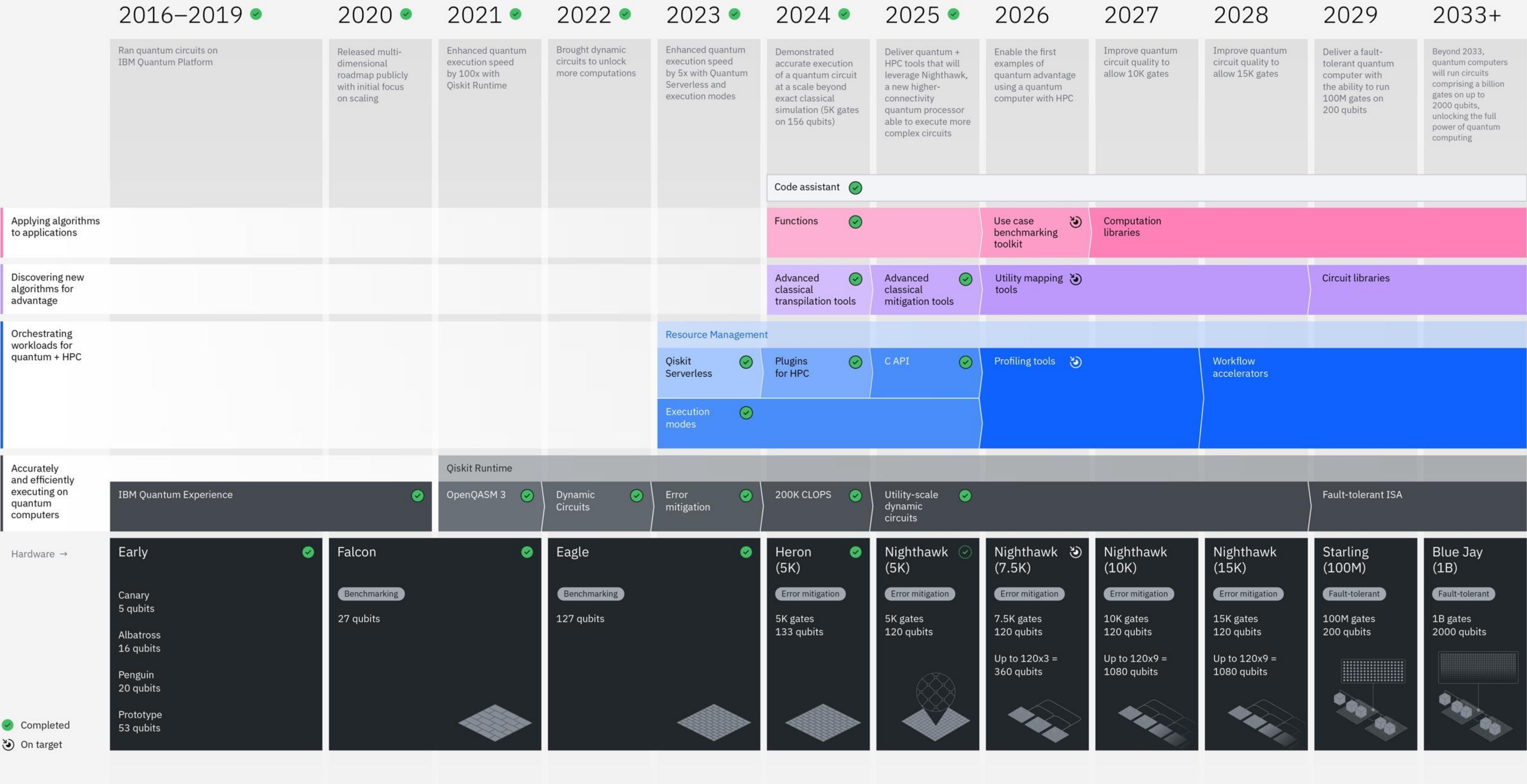
Have a quantum advantage candidate? Contribute it using the provided problem instances or your own circuit specifications, and help expand the list of verified candidates.

Learn more

Community run tool to track progress towards quantum advantage

https://quantum-advantage-tracker.github.io

2025
Development & Innovation
Roadmap



Development Roadmap:
Hardware

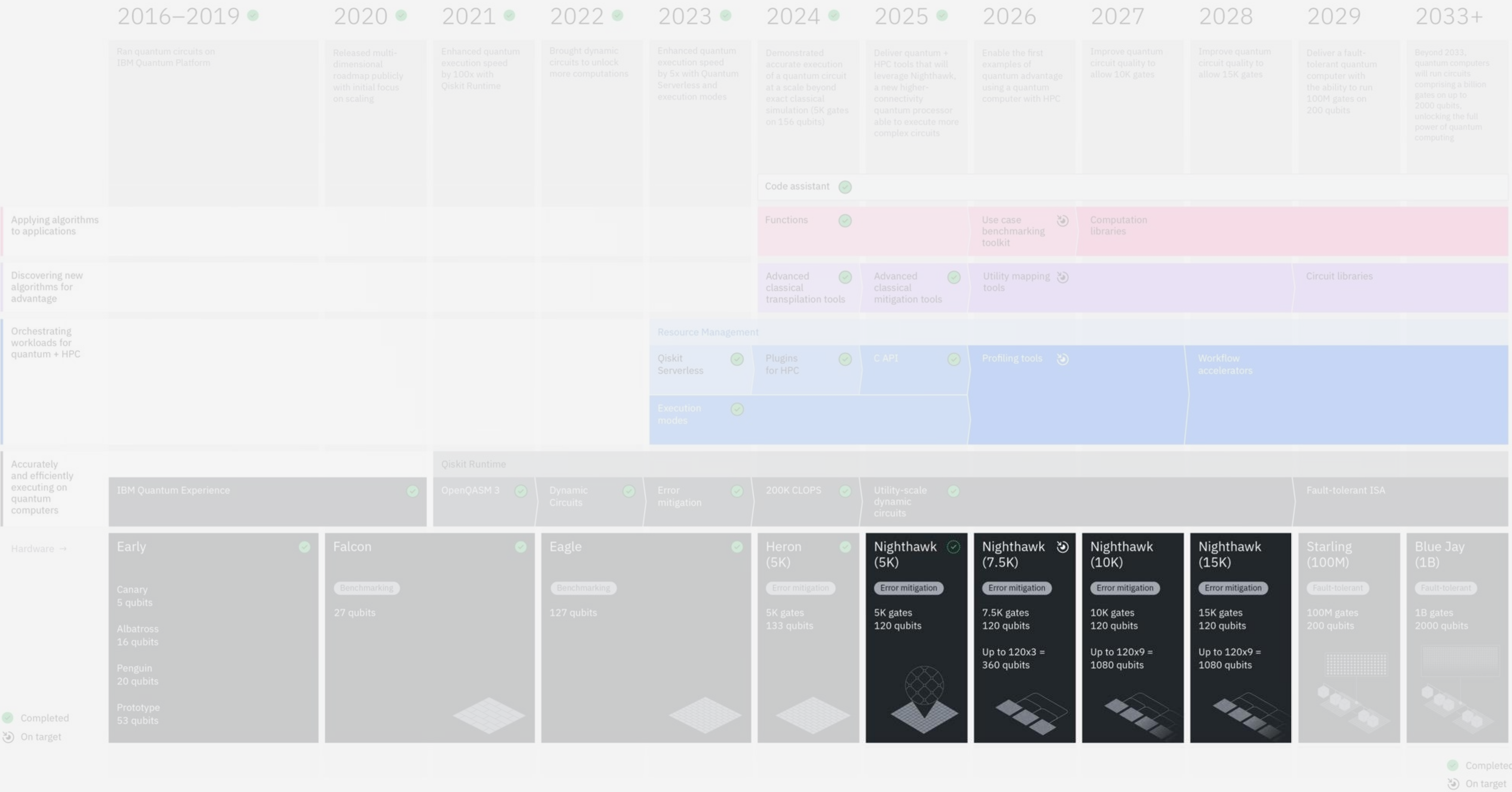
IBM Quantum Nighthawk is our platform for exploring and scaling quantum advantage ahead of large-scale fault-tolerant quantum computing.

Earlier quantum processors use a “heavy-hex” lattice, with each qubit connected to up to three neighbors. Nighthawk moves us to a square lattice, connecting each qubit to up to four neighbors.

This square lattice supports more efficient circuits, with fewer gates required for information routing. As a result, users can run more complex algorithms at the same gate scale.

Paired with techniques that reduce errors, Nighthawk is expected to run circuits with 5,000 gates by the end of 2025, 7,500 gates in 2026, 10,000 gates in 2027, and 15,000 gates in 2028.

As we improve and scale Nighthawk, we expect our team and partners to make major progress toward quantum advantages.

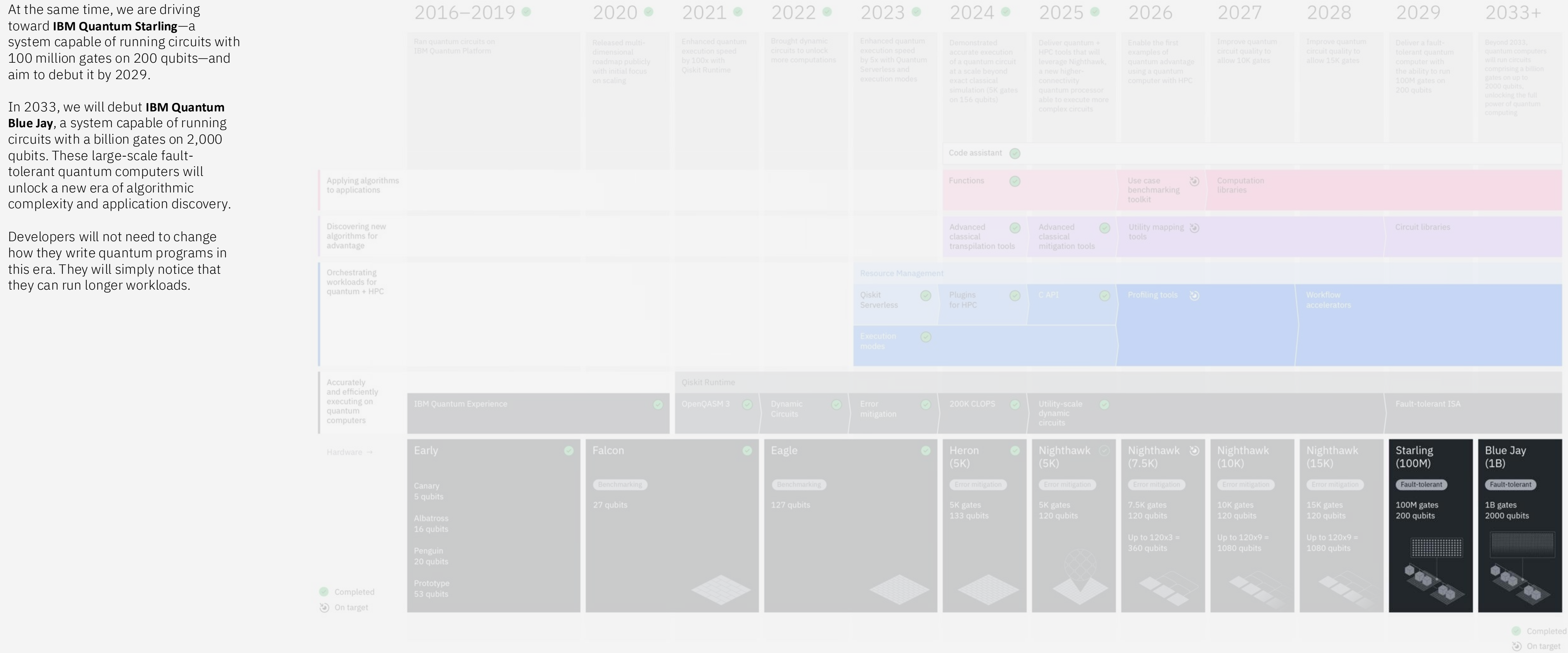


Development Roadmap: Hardware

At the same time, we are driving toward **IBM Quantum Starling**—a system capable of running circuits with 100 million gates on 200 qubits—and aim to debut it by 2029.

In 2033, we will debut **IBM Quantum Blue Jay**, a system capable of running circuits with a billion gates on 2,000 qubits. These large-scale fault-tolerant quantum computers will unlock a new era of algorithmic complexity and application discovery.

Developers will not need to change how they write quantum programs in this era. They will simply notice that they can run longer workloads.



Development Roadmap:
Software, orchestration,
and execution

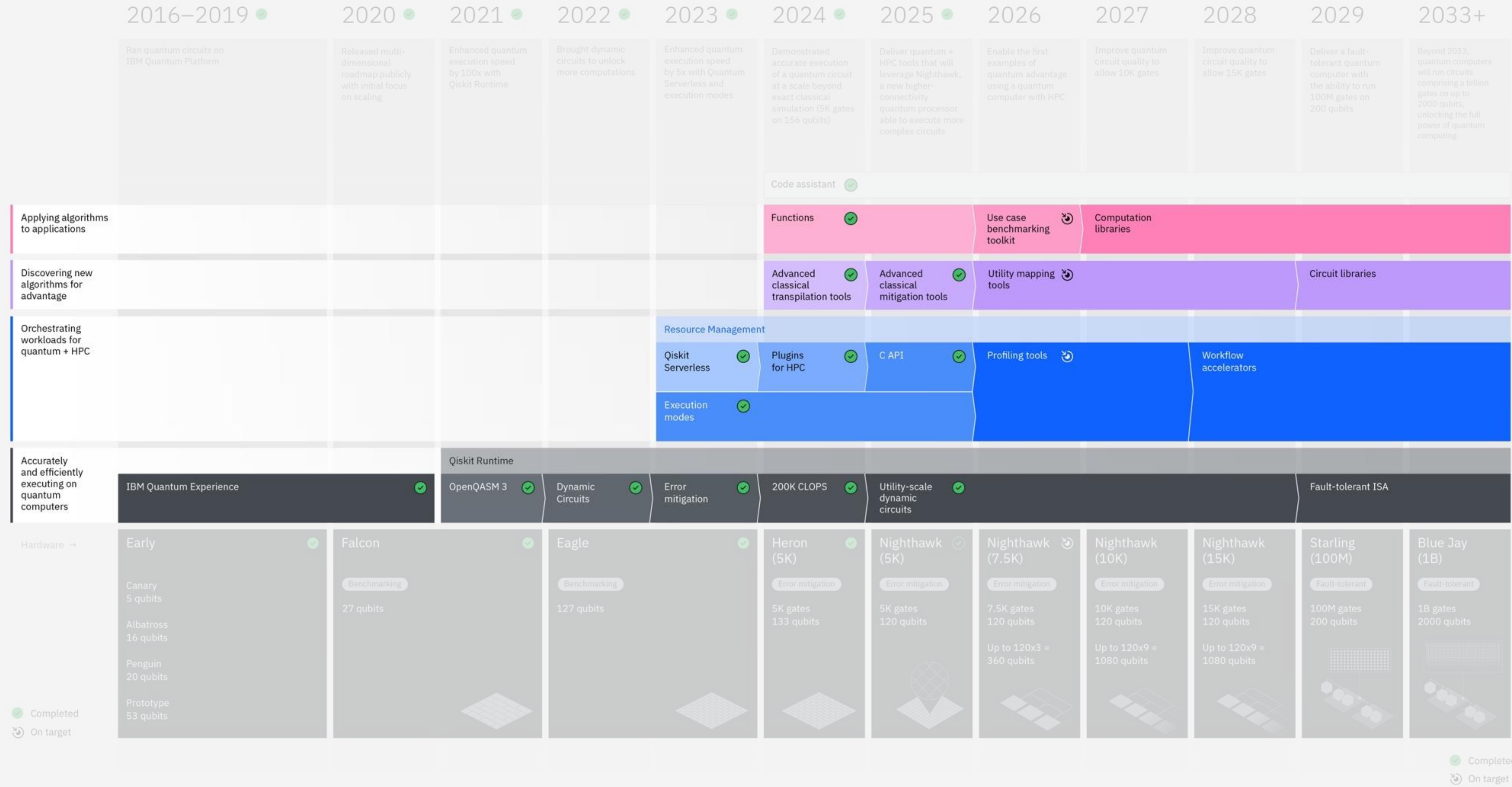
Useful quantum computing requires high-performance software. Our roadmap outlines four broad software objectives:

Apply algorithms to applications. These advances will let users adapt existing algorithms to domain-specific use cases.

Discover new algorithms for advantage. To move quickly to advantage, we must continue to improve and discover new algorithms. These advances provide a roadmap for tools that will enable new algorithm discovery.

Orchestrate workloads for quantum & high-performance computing (HPC). No algorithms are purely quantum, and we can more efficiently scale algorithms when we leverage quantum and classical resources together. So we are developing tools to better integrate and use quantum and classical resources.

Execute accurately and efficiently. We will continue to deliver high-performance software that runs circuits accurately on our evolving quantum hardware.

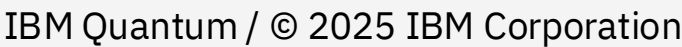


Running quantum workloads requires infrastructure that coordinates quantum resources with scalable classical resources.

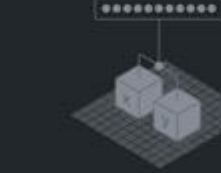
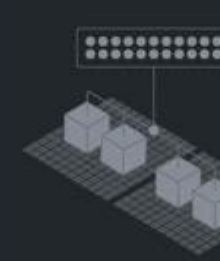
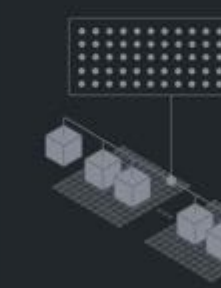
In 2025, we released the C-API, enabling users to write Qiskit code in C, which is widely used for HPC. Soon, users will be able to write quantum and classical code in the same language and deploy it in an integrated system.

Moving into 2026 and beyond, we will introduce new profiling tools to help users monitor, verify, and debug workloads across quantum and classical resources.

In 2027 we will introduce workflow accelerators that deliver optimized quantum-classical execution pipelines for efficiently running similar tasks.



2025 Innovation Roadmap→

	2016–2019 		2020 	2021 	2022 	2023 	2024 	2025 	2026	2027	2028	2029	2033+
	Ran quantum circuits on IBM Quantum Platform		Released multi-dimensional roadmap publicly with initial focus on scaling	Enhanced quantum execution speed by 100x with Qiskit Runtime	Brought dynamic circuits to unlock more computations	Enhanced quantum execution speed by 5x with Quantum Serverless and execution modes	Demonstrated accurate execution of a quantum circuit at a scale beyond exact classical simulation (5K gates on 156 qubits)	Deliver quantum + HPC tools that will leverage Nighthawk, a new higher-connectivity quantum processor able to execute more complex circuits	Enable the first examples of quantum advantage using a quantum computer with HPC	Improve quantum circuit quality to allow 10K gates	Improve quantum circuit quality to allow 15K gates	Deliver a fault-tolerant quantum computer with the ability to run 100M gates on 200 qubits	Beyond 2033, quantum computers will run circuits comprising a billion gates on up to 2000 qubits, unlocking the full power of quantum computing
Software innovation	IBM Quantum Experience 	Qiskit  Open-source SDK for building and compiling circuits for quantum hardware	Application modules  Modules for domain specific application and algorithm workflows	Qiskit Runtime  Performance and abstraction through primitives	Quantum Serverless  Demonstrate concepts of managing quantum and cloud classical compute for an end to end workflow	AI-enhanced quantum  Prototype demonstrations of AI-enhanced circuit transpilation	HPC-Quantum integration  Realize an integration of classical HPC and a quantum computer at utility scale	Advantage candidates  Define problem types for advantage in 2026	Error correction decoder  Demonstrate a real-time error correction decoder	Workflow accelerator Demonstrate a workflow accelerator that streamlines execution for a known advantage workflow	Fault-tolerant ISA Demonstrate a complete instruction set architecture including magic state distillation for FTQC		
Hardware innovation	Early  Canary 5 qubits Albatross 16 qubits Penguin 20 qubits Prototype 53 qubits	Falcon  Demonstrate scaling with I/O routing with bump bonds 	Hummingbird  Demonstrate scaling with multiplexing readout 	Eagle  Demonstrate scaling with MLW and TSV 	Osprey  Enabling scaling with high density signal delivery 	Condor  Single-system scaling and fridge capacity 	Flamingo  Demonstrate scaling with l-couplers 	Loon  Demonstrate c-couplers and next-generation packaging for FTQC 	Kookaburra  Demonstrate a complete module consisting of a logical processing unit and quantum memory 	Cockatoo Demonstrate entanglement of modules using a universal adapter 	Starling Demonstrate multiple modules and magic state distillation 		
				Egret  Tunable coupler demonstration 		Heron  Architecture based on tunable couplers 	Crossbill  Demonstrate m-couplers 						

Bringing the quantum revolution to the market

The next four years

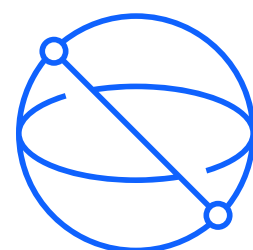
2025

Demonstrate the quantum-centric data center with Qiskit + HPC



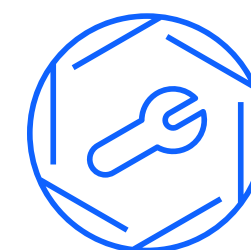
2026

Demonstrate quantum advantage



2027

Demonstrate a viable path to an error-corrected quantum computer



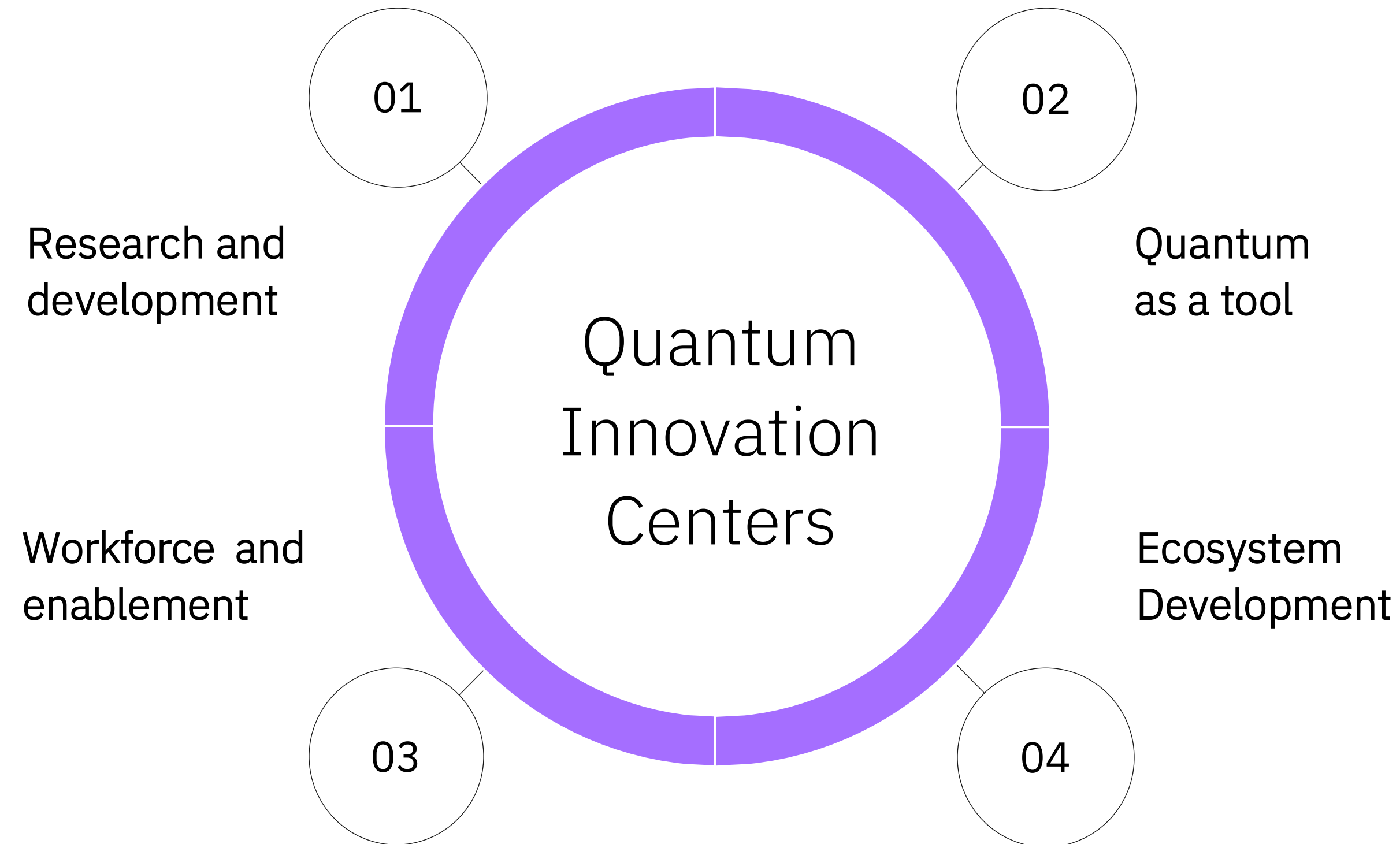
2028

Demonstrate the first error-corrected quantum computer



Innovation Centers

Strategic partners developing regional and national leadership in Quantum Computing by leveraging IBM Quantum capabilities & know-how



01 Research and development

Advancing Utility
Driving use of Quantum for Computational Science

03 Workforce development

Open community
University quantum education
Enterprise skill development

02 Quantum as a tool

Access to quantum systems and software technology
Build on top of the IBM tools

04 Ecosystem development

Regional network in QC
Attraction of investment
Industry application incubation

Quantum Innovation Centers

| South Africa

Wits University: 2019 – 2025
CSIR CHPC: 2025 - 2026



Cloud access



Overview

Wits University was the first African academic partner in the IBM Quantum Network and has acted as a gateway for academic collaboration across South Africa, providing outreach and enablement activities to 17 universities who are part of the African Research Universities Alliance (ARUA)

CSIR CHPC enables broader access & resources for SAQUTI community and

Mission

1. Drive Quantum Readiness and Build a Thriving Quantum Community in Africa
2. Inspire African-based students to pursue MSc or PhD studies in Quantum Computing
3. Enhance the reputation South African researchers as leaders of Quantum Computing in Africa

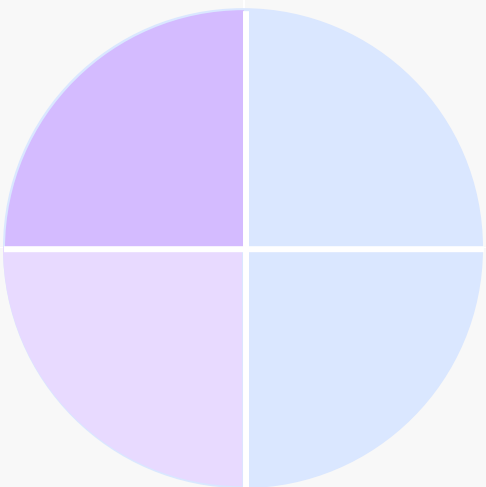
Some Achievements of SA QICs since 2019

Research and Development

- Joint Development
- Research Enablement
- Grant and Papers

Quantum as a Tool

- Access to IBM quantum systems to academia and industry
- Wits demo Matlab integration at Quantum Summit



- advance quantum education and quantum readiness in Africa. This is exemplified by combined advocacy and education efforts
- Establish the Quantum MeetUp group

Workforce and Enablement

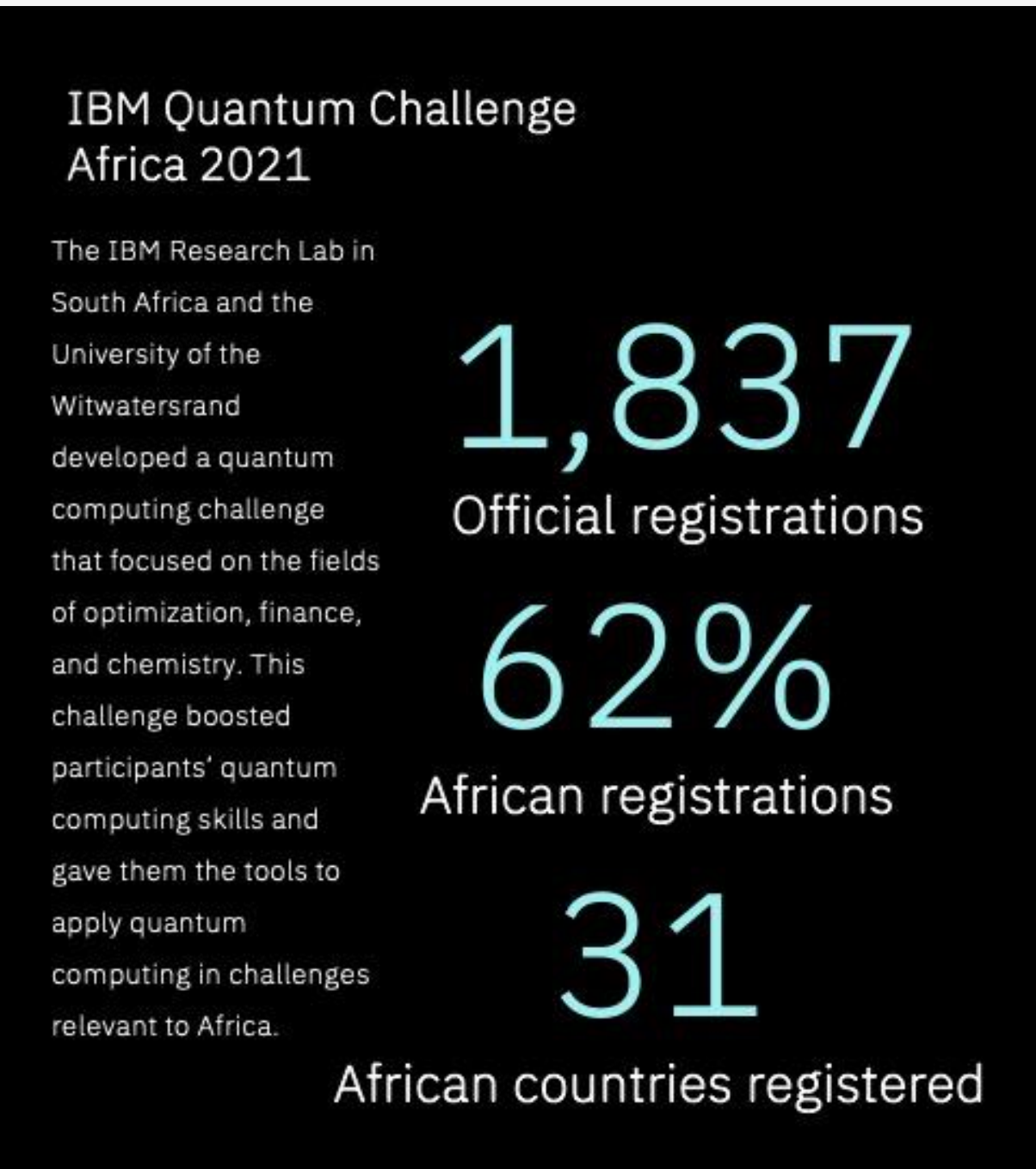
- SA QuTI was formally launched by the South African Department of Science and Innovation

Ecosystem Development

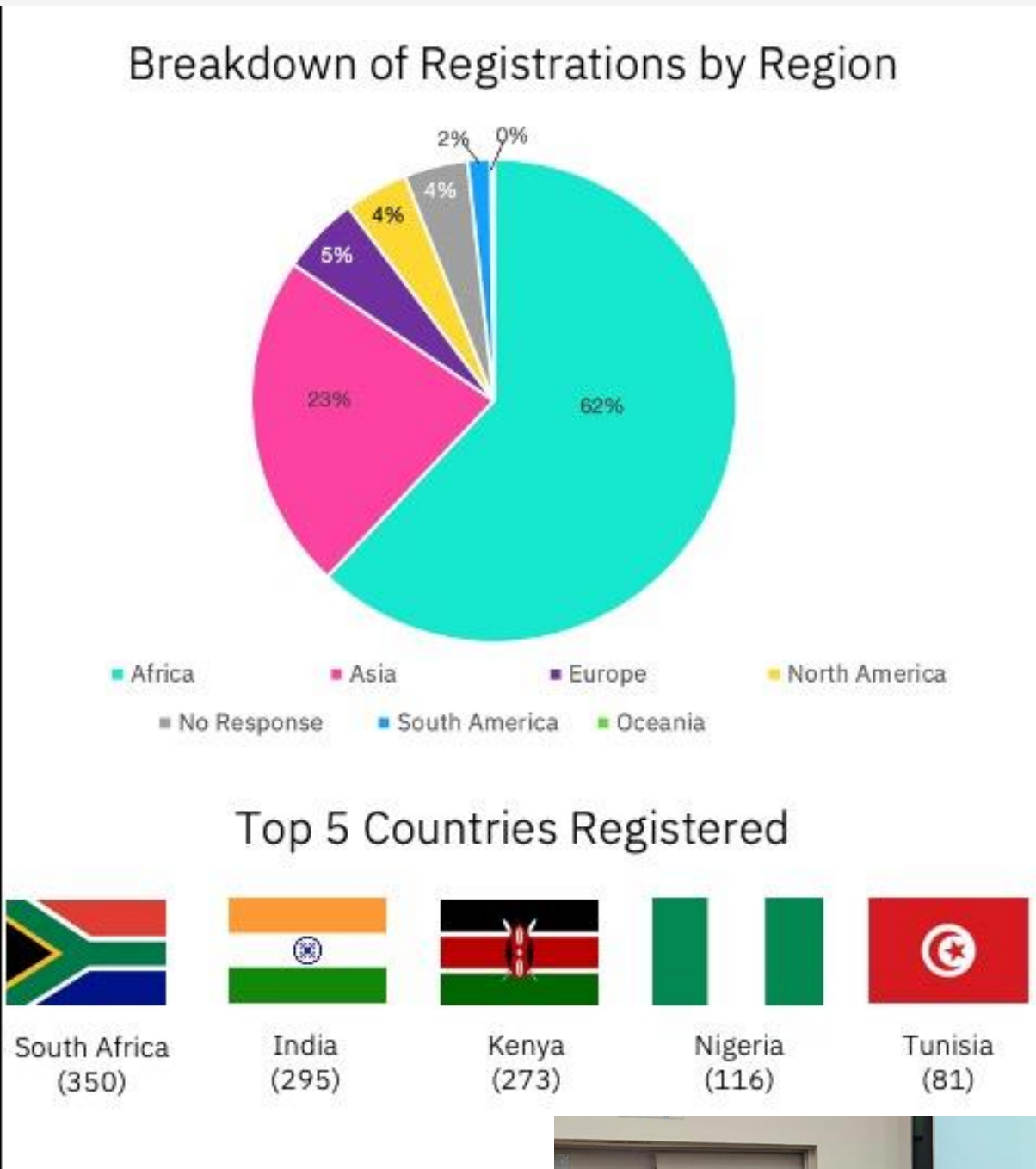
Facilitating Quantum Computing Training – Coding with IBM Qiskit



2019: Bringing out the best of the IBM Research Quantum teams to South Africa for the IBM Quantum Qiskit Challenge in Pilannesberg. Students from institutions part of the ARUA network



2021: Bringing out the best of the IBM Research Quantum globally to develop the IBM Quantum Challenge Africa, championed by the South Africa lab from the development of materials to support & delivery

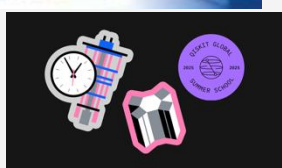


Bi-weekly Quantum Computing Meetups - Seminars



2024: IBM-WitsQ Workshop for Researchers & students, ending with global IBM Quantum challenge participation by workshop participants

Activities in 2025 of the Quantum Computing Applications Community



Nov

Sept

July

May

March

Jan



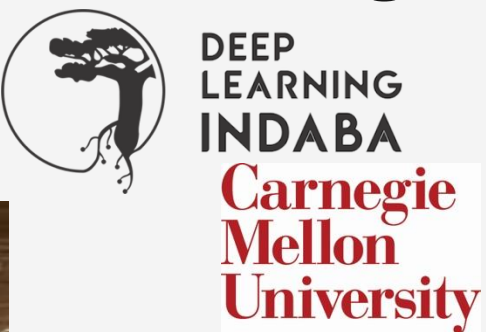
Dec



Oct



Aug



June

April



Feb



Operate at the cutting edge of
scientific discovery
with the most performant
utility-scale quantum
computing technology.

Get started today on
IBM Quantum Platform →



For more information on IBM Quantum Research
<https://www.ibm.com/quantum/research>

Sibusisiwe Makhanya (PhD)
Senior Research Manager
Sibusisiwe.makhanya@ibm.com

